

**DESERT COMMUNITY ENERGY
OUTSTANDING DEBT REPORT
FOR SEPTEMBER 30, 2024**

Description	Revolving Line of Credit	Letter of Credit	Outstanding	Unused	Year-to-Date Accrued Fees/Interest
River City Bank - Revolving Line of Credit [a]	\$ 13,000,000	\$ -	\$ -	\$ 13,000,000	\$ -
River City Bank - Stand-by Letter of Credit [b]	N/A	\$ 147,000	N/A	N/A	\$ -
Overall Total	\$ 13,000,000	\$ 147,000.00	\$ -	\$ 13,000,000	\$ -

[a] On February 11, 2022, DCE entered into a revolving line of credit agreement for the amount of \$8,000,000 with River City Bank. The revolving line of credit was amended in July 2022. The line of credit accrues interest at a rate of three month treasury constant maturity rate plus 1.75 percent and terminates February 1, 2025. Subject to satisfaction of the terms, DCE may exercise a one-time option to convert all outstanding Working Capital Advances to a Term Loan. On July 08, 2022, DCE amended its Credit Agreement dated February 11, 2022 with River City Bank and the related Revolving Credit Promissory Note. The Revolving Credit Commitment was increased from \$8,000,000 to \$13,000,000. All Working Capital Advances are subject to a sublimit of \$8,000,000.

[b] Southern California Edison Financial Security Reserve (FSR) Instrument

Duly submitted by:



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